

California Association of State Auditors



Volume 9

October 2018

Message from the President

Greetings Members:

We look forward to seeing you at our last breakfast meeting of the year on October 10th. Don't miss out on hearing from our local newspaper writer—Adam Ashton! We are also working on our 2019 schedule. We hope to release the schedule in the next month. See you soon.

Roberto

Don't Miss Adam Ashton!

Adam Ashton will be a guest speaker at our next Quarterly Breakfast Meeting coming up in October. Ashton covers state government for The Sacramento Bee, anchoring the newspaper's popular state worker coverage. He joined the newspaper in 2016 after covering the military and local government at its sister newspapers, The News Tribune of Tacoma, The Modesto Bee and the Merced Sun-Star. Ashton has reported on the U.S. military in Afghanistan, Iraq and in Japan on special assignments for The Bee's parent company, McClatchy. He earned regional and national recognition for his coverage of war crimes committed by U.S. soldiers in Afghanistan. Ashton lives in Sacramento with his wife, KVIE producer Christina Salerno and their toddler son.



Leita Hart-Fanta is Back!

Leita Hart-Fanta will be returning to Sacramento in January 2019 to give two sessions on the updated GAGAS—Yellow Book Standards. Session dates are Monday, January 28th, and Tuesday, January 29th.

Act now and register quickly because we expect both sessions to sell out!

Seeking New Trainers



CASA is seeking recommendations for new and dynamic trainers to provide training for our members.

If you have any recommendations, please contact our new training coordinator, Chris Prasad, at Chris.Prasad@doj.ca.gov.

CASA Board

President

Roberto Zavala

Vice President

Jennifer Whitaker

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Karen Dailey

Secretary

Laura Langston



CASA is now issuing electronic certificates upon completion of training. The certificates will be emailed to attendees within 1-2 business days. However, in order to receive an electronic certificate, *ALL* attendees must sign in prior to class and sign out once the training is finished. We are enforcing the double signing to ensure that attendees are earning the full 8 CPE hours according to NASBA requirements. As a reminder, attendees who either arrive late or leave early will not earn the full CPE credit and will have their hours reduced. (See below).

Role of the Class Training Monitor

Every CASA class has a training monitor. The purpose of having a monitor is to ensure the class runs smoothly, assist the instructor with any logistical needs, be the liaison between CASA and the hotel staff, and more importantly, to monitor class attendance.

Since CASA offers CPE through NASBA, it is important that CASA provides the correct earned CPE to attendees. CASA needs to follow the NASBA guidance and remain in compliance with the guidelines.

NASBA requires CPE program sponsors to monitor group learning participation in order to assign the correct number of CPE credits. The CPE credit earned is based on the amount of time that is spent in training. While we know sometimes things come up and attendees are either late or need to leave early, CASA must reduce the CPE credit earned in those situations to comply with NASBA requirements.



**We Want Your
Feedback!**



If you are in need of specific training topics or are aware of great presenters, please let us know!

CASA is committed to bringing you the best training possible.

Send us feedback at
CASAuditors@gmail.com



Interested in joining CASA? Membership is open to all auditors, accountants, and state employees.

- No membership fees
- No membership dues



Got questions?

Contact us via email at
CASAuditors@gmail.com
or call us at
(916) 633-1CPE (1273)

Back by popular demand, Mark Steinwert will give an encore presentation of **Beyond the Basics: Advanced**

Auditing Techniques. The last session sold out quickly, so Mark will return in February 2019 for another session. Stay tuned for more details or keep checking the CASA website for the final date.

**Back by
Popular Demand!**

Let's Get Social!

To get information on upcoming classes, job openings and networking opportunities, be sure to Add, Share, Like, or Tweet us on Social Media! Click on the icon below to join us!



Facebook



Twitter



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UPCOMING TRAINING

[Fall Breakfast Meeting](#)

October 10, 2018

[Interviewing Skills for Auditors](#)

October 15, 2018

[Audit Sampling](#)

November 5, 2018

[Fraud Case Studies - A Guided Discussion](#)

December 3, 2018

Click [HERE](#) for information on how to register for upcoming courses!