CALIFORNIA ASSOCIATION OF STATE AUDITORS



Volume 3 September 2017

Message from the President

Greetings Members!

Can you believe Fall is already around the corner? I can't! The CASA board is looking forward to next year and has already started planning our 2018 training calendar. We are asking you to provide your feedback via a survey so we can bring you the most effective and beneficial training possible. Please take a few moments to provide us feedback. In addition, we are still searching for the best training venue. Please be patient as we research different options. Lastly, we are looking forward to our fall training classes. We hope you enjoy the new instructors and classes.

Roberto

Now Accepting Credit Card Payments

CASA can once again accept credit card payments.

We thank you for your patience while we sought out a new vendor.



Temporary Training Venue

CASA is once again trying a new venue. For the months of September through November, CASA training will be held at the Courtyard Marriott Sacramento Midtown. This will be our last trial venue.

We appreciate your patience, as well as your feedback, as we look for the best possible venue that meets your needs and CASA's budget.

Training Assessment Survey

Please take a few moments to take our training survey <u>here</u>.

CASA is planning its 2018 training calendar and we want your feedback.

CASA Board

<u>President</u>

Roberto Zavala

Vice President

Jennifer Whitaker

Treasurer

Karen Dailey

Secretary

Laura Langston

We want your feedback!

If you are in need of specific training topics or are aware of great presenters, please let us know!

CASA is committed to bringing you the best training possible.

Send us feedback at:

CASAuditors@gmail.com

Membership

Interested in joining CASA? Membership is open to all auditors, accountants, and state employees.

- No membership fees
- No membership dues

Contact Info

Got questions?

Contact us via email at

CASAuditors@gmail.com or call us at

(916) 633-1CPE (1273)

Role of the Class Training Monitor

Every CASA class has a training monitor. The purpose of having a monitor is to ensure the class runs smoothly, assist the instructor with any logistical needs, be the liaison between CASA and the hotel staff, and more importantly, to monitor class attendance.



Since CASA offers CPE through NASBA, it is important that CASA provides the correct earned CPE to attendees. CASA needs to follow the NASBA guidance and remain in compliance with the guidelines.

NASBA requires CPE program sponsors to monitor group learning participation in order to assign the correct number of CPE credits. The CPE credit earned is based on the amount of time that is spent in training. While we know sometimes things come up and attendees are either late or need to leave early, CASA must reduce the CPE credit earned in those situations to comply with NASBA requirements.

Upcoming Training

Developing Leaders and Teambuilding

September 18, 2017

Forensic Accounting Review

October 16, 2017

GAGAS: Yellow Book Standards

November 6, 2017

Click <u>HERE</u> for information on how to register for upcoming courses!